

## Groupe TERA announces that its Initial Public Offering on the Euronext Growth market in Paris has been a significant success

Global demand of €9.9 million  
leading to an operation oversubscribed 1.65 times

- Capital increase of €6.0 million
- Operation oversubscribed 1.65 times / Global demand: €9.9 million
- Offering price set at €4.35 per share
- Market capitalization of approximately €14.4 million with a float of 41.65%
- Trading will begin on Thursday July 18
- Shares are FCPI and PEA-PME eligible

Crolles, Isère, (France), July 16, 2019 - 9.30 am CEST - Groupe TERA (the “Company”), a major player in the analysis, measurement and real-time valuation of air quality, today announces the success of its Initial Public Offering.

This IPO has enabled the Company to carry out a €6.0 million capital increase. The Board of Directors met today and set the offering price at €4.35 per share, at the lower end of the indicative price range.

**Pascal Kaluzny, CEO and founder** of Groupe TERA, says: *“We are very pleased with the interest investors have shown in our expertise and promising development prospects. This success is all the more remarkable given that the operation was carried out within a demanding stock market context during a period that is not conducive to IPOs. We would particularly like to thank our teams as well as our new institutional investors for the trust they have placed in us. We are delighted that our mission has also resonated with individual investors, whose engagement has been significant. In the wake of this success, we intend to immediately accelerate our operational development, both in France and abroad, notably through the marketing of our latest-generation sensor range to reference equipment manufacturers and industrialists and the continuation of the organic and external growth of our laboratory and digital activities”.*

### Funds raised to accelerate the development of all of the Group’s activities

The net proceeds of this Offering will allow the Company to pursue the following objectives (ranked by decreasing order of importance):

- accelerate the marketing of Next-PM OEM sensors in Europe, China and North America, driven by a direct sales strategy;
- finalize the development of the Next-PM range of sensors;
- continue its R&D activity to develop new products and services associated with laboratory, sensor and digital activities;
- seize any potential acquisition opportunities in laboratory and digital activities.

## Definitive terms of the Offering

### Number of New Shares issued

- The Offering will involve the issuance of 1,379,310 New Shares.

### Gross proceeds of the Offering

- Based on the issuance of 1,379,310 Shares at a price of 4.35 euros per Share, the gross proceeds of the issuance of New Shares is €6.0 million.

### Share capital split following the IPO

- Following the Offering, the share capital split is as follows:

Shareholders	Following the issuance of the New Shares	
	Number of shares	%
Management	1,932,084	58.35%
Float	1,379,310	41.65%
<b>TOTAL</b>	<b>3,311,394</b>	<b>100.00%</b>

## Lock-up commitments – shareholders and founders

Management, which has a 58.35% stake in the Company following the capital increase, has pledged to retain its shares for a period of 360 calendar days from the date of settlement-delivery, subject to certain exceptions.

## Schedule

### July 15, 2019

- Euronext Paris notice regarding the result of the Offering

### July 16, 2019

- Publication of the press release indicating the definitive number of New Shares, the result of the Offering and the exercise, if any, of the Extension Clause

### July 17, 2019

- Settlement-delivery of the OPO and Global Placement

### July 18, 2019

- Trading in the Company's shares begins on the Euronext Growth market in Paris

## Identification codes for Groupe TERA shares

- Name: Groupe TERA
- ISIN: FR0013429404
- Ticker: ALGTR
- Compartment: Euronext Growth

## Partners of the operation

**Lead Manager**  
**PSI - Listing Sponsor**  
Banque DELUBAC & Cie



**RTO**  
Mainfirst



**Advisor**  
EuroLand Corporate



## Disclaimer

*This press release contains information on the Company's development prospects and priorities. These indications are sometimes identified by the use of the future, the conditional and forward-looking terms such as "think", "aim to", "expect", "intend", "estimate", "believe", "should", "could", "wish" or, where applicable, the negative form of these terms or any other variant or similar expression. This information is not historical data and should not be interpreted as guarantees that the facts and data stated will occur. This information is based on data, assumptions and estimates considered reasonable by the Company. They are subject to change or modification due to uncertainties related in particular to the economic, financial, competitive and regulatory environment. This information contains data relating to the Company's intentions, estimates and objectives, including market, strategy, growth, results, financial position and cash flow. The forward-looking information referred to in this press release is given only as of the date of this press release. The Company does not undertake any obligation to publicly update any forward-looking information contained in this press release, except as required by law or regulation. The Company operates in a competitive and rapidly changing environment; it may not be able to anticipate all the risks, uncertainties or other factors that may affect its business, their potential impact on its business or the extent to which the materialization of a risk or combination of risks could have results that are significantly different from those mentioned in any forward-looking information, it being recalled that none of these forward-looking information constitutes a guarantee of actual results.*

## About Groupe TERA

Groupe TERA was founded in 2001 and has 38 employees. The company is a leading provider of solutions for measuring, analysing and evaluating air quality in real time. Groupe TERA is currently one of the few companies in the world to span the entire air quality value chain, and can therefore meet the full range of customer needs through three complementary, synergistic solutions: a laboratory dedicated to analysing air pollutants in all environments; the design, development and marketing of innovative "Made in France" sensors for measuring air quality in real time; and a digital system involving a professional software application capable of processing air quality data collected by the sensors. An enhanced version of this digital system – including the company's Breathe-Up mobile app' and sensors for citizens – is available to local governments and individuals.

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